



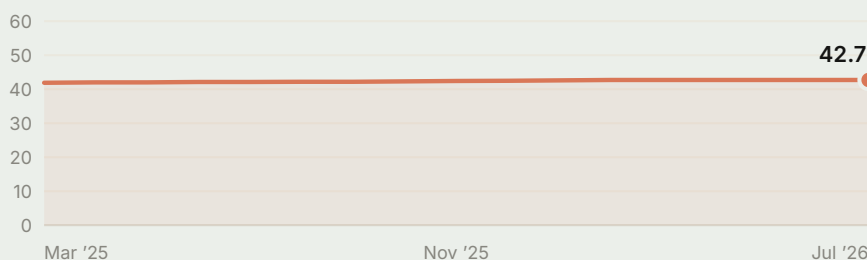
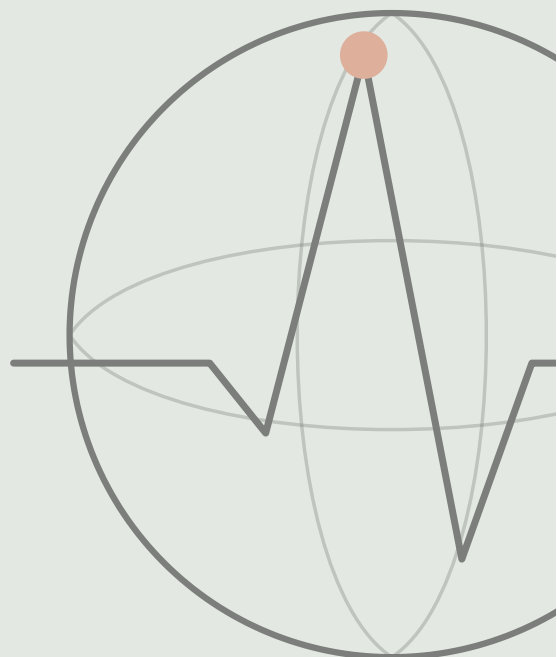
GAAI Monthly

June 2026

The monthly pulse of global AI adoption

42.7

World GAAI, June 2026 · +0.6 over twelve months · +0.8 since inception



World GAAI, monthly since inception (March 2025). Source: GAAI, July 2026 vintage.

Published

July 21, 2026

Data window

Source data through July 21, 2026

Coverage

129 economies · 111 ranked

JUNE 2026 IN ONE SENTENCE

Adoption holds its level; the divide keeps widening

The World GAAI registered **42.7** in June 2026, up 0.6 points over twelve months, as the gap between advanced economies (63.0, +1.5 y/y) and emerging & developing economies (33.3, +0.2 y/y) widened to **29.7 points** — the largest since the index began.

01

The divide is the story

Advanced economies gained seven times more ground over the year than emerging ones. The advanced-emerging gap has widened every quarter since inception: 28.0 → 29.7 points.

02

France consolidates its Frontier entry

France (70.1, rank 7) posts the largest year-on-year gain of any major economy (+5.7), having crossed the Frontier threshold of 70 in February. Spotlight, page 6.

03

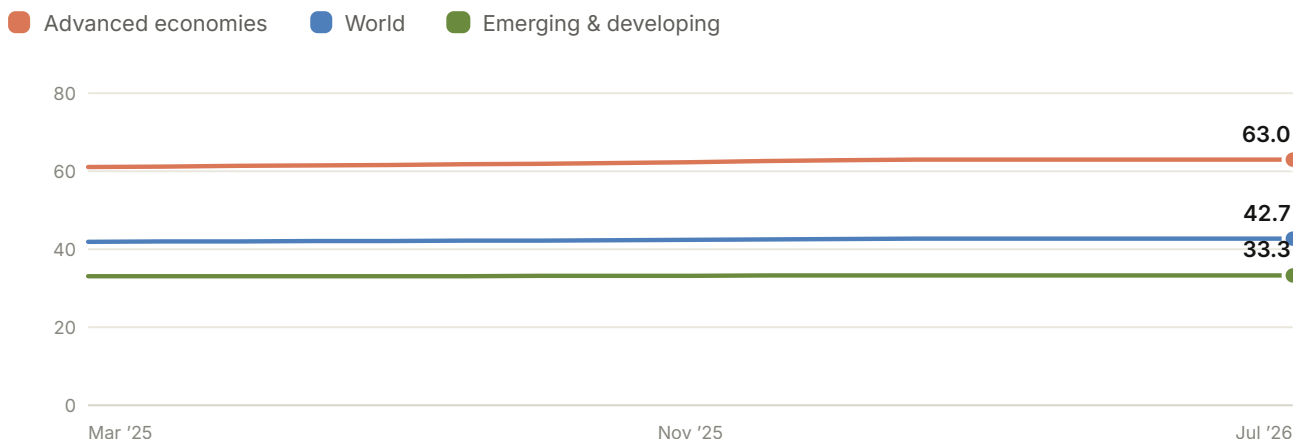
The US business pulse accelerates

Paid AI adoption in the Ramp panel hit a record 54.2% in June — up 19.2 pp in fourteen months — while the AI share of US job postings reached 5.4%, near-tripling in 29 months.

04

A stable summit, a moving middle

Singapore leads for the sixteenth straight month (87.3). The UAE (+4.8 y/y) is closing on Estonia for second; Taiwan, Switzerland and Belgium post the next-largest gains.

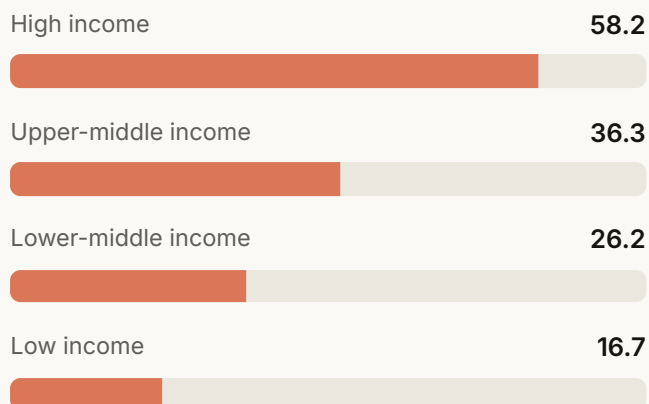


Mean GAAI of ranked economies, monthly, March 2025 – June 2026. Values between source waves are interpolated; beyond the latest wave they are carried, never extrapolated — month-on-month moves are therefore muted this edition, and the meaningful comparisons are year-on-year and since-inception. The August edition ingests the Q2 2026 telemetry waves. Source: GAAI.

THE GLOBAL PICTURE

Where the world stands

By income group, June 2026



The gradient is monotone and steep: each step down the World Bank income ladder costs 10–22 index points. High-income economies added +1.3 over the year; the three lower groups were flat.

Tier distribution

TIER	SCORE BAND	ECONOMIES
● Frontier	≥ 70	8
● Advanced	55–70	19
● Expanding	40–55	30
● Emerging	25–40	37
● Nascent	< 25	17

The population-usage backdrop

Beneath the composite, Microsoft telemetry puts 17.8% of the world's working-age population using AI in Q1 2026, up from 16.3% two quarters earlier — 27.5% in the Global North against 15.4% in the Global South, a gap that widened in every published wave.

63.0

Advanced-economy mean
· +1.5 y/y

33.3

Emerging & developing
mean · +0.2 y/y

29.7

The gap, in points —
widest on record

111/129

economies ranked /
tracked

Beyond income

Income predicts adoption — until it doesn't. Jordan (+14.5), Vietnam (+14.2) and Lebanon (+14.0) sit far above their income-group averages; Russia (–24.9), Kuwait (–23.2) and Saudi Arabia (–13.7) far below. Structural readiness is not destiny.

RANKINGS & MOVERS

A stable summit, a moving middle

Top 10, June 2026

#	ECONOMY		GAAI	Y/Y
1	Singapore		87.3	+1.0
2	Estonia		77.4	+0.0
3	United Arab Emirates		76.3	+4.8
4	Luxembourg		75.9	+2.1
5	Israel		72.1	+1.8
6	New Zealand		70.8	-0.6
7	France		70.1	+5.7
8	Norway		70.0	+2.0
9	Ireland		69.3	+3.3
10	Netherlands		69.1	+2.6

Biggest movers, Jun '25 → Jun '26

ECONOMY	JUN '25	JUN '26	Δ
France	64.4	70.1	+5.7
United Arab Emirates	71.5	76.3	+4.8
Taiwan	47.2	51.1	+3.9
Switzerland	64.6	68.3	+3.7
Belgium	58.9	62.4	+3.5
Ireland	66.0	69.3	+3.3
South Korea	63.4	66.6	+3.2
Austria	57.4	60.3	+2.9

Milestone watch

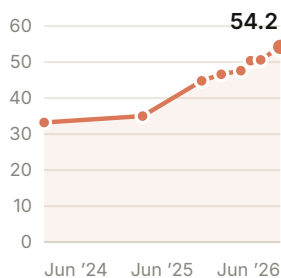
France crossed the Frontier threshold (70) in February and held it through June — the first economy to change top tier since inception. Next in line: Ireland (69.3) and the Netherlands (69.1), each within one point of the line.

Scores are the GAAI monthly vintage of July 2026. Year-on-year changes reflect movements in source telemetry between waves; economies without multi-wave source history carry flat series and are excluded from the movers table. Full 111-economy table: [gaai_monthly_index CSV](#).

THE PULSE SUB-INDICES · FIXED MONTHLY WALK

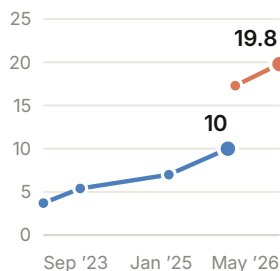
Population → firms → jobs

US paid business adoption,
%



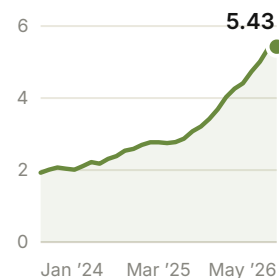
54.2% in June — a record; +3.6 pp in two months, +19.2 pp since April 2025. Ramp panel, 70k+ firms, paid transactions.

US firms using AI (official),
%



19.8% in May — Census BTOS. Question rewording in Nov 2025 (blue → coral series); segments are never chained.

AI share of US job postings,
%



5.4% monthly average in May, 5.7% at month-end — near-tripled in 29 months. Indeed Hiring Lab.

The quarterly anchor

Between these monthly series, the composite's population pillar updates on Microsoft's quarterly waves (world: 16.3% → 17.8% across the last two). The Q2 2026 wave, expected in August, will move the monthly index for the roughly 118 economies it covers — and will be the first test of whether the June plateau reflects the world or merely the data cadence.

COUNTRY SPOTLIGHT · ROTATING SLOT

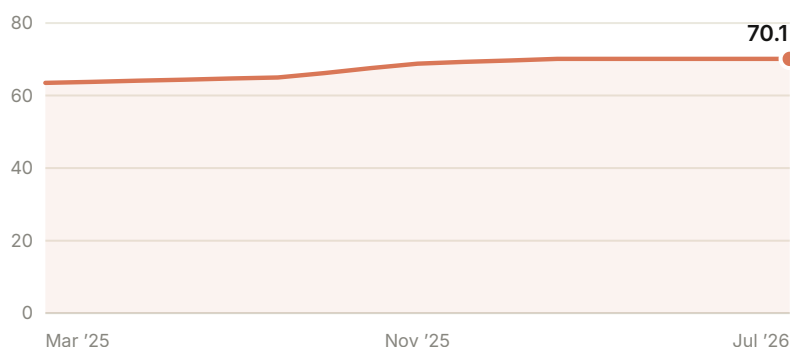
France: the quiet Frontier entrant

A year ago France sat at 64.4 — clearly Advanced, comfortably behind the Nordics. In June it stands at **70.1**, seventh in the world, the largest gain of any major economy (+5.7), and the first economy to change top tier since the index began.

The gain is broad-based, which is what makes it credible. Population diffusion rose from 40.9% to 47.8% of working-age adults across Microsoft's three waves — fifth-highest in the world, ahead of the UK and the Netherlands. Frontier-assistant intensity rose in step: the Anthropic AUI moved from 1.94 to 2.66, one of the few major-economy increases between waves. When two independent telemetry lenses with opposite biases agree, the movement is real.

What France still lacks is the enterprise paper trail: no Eurostat 2025 country figure appears in this edition's sources, and its AI job-posting share is not separately tracked by Lightcast. Grade B, accordingly — three core indicators, no module confirmation yet.

France · monthly GAAI



Crossed the Frontier line (70) in February 2026.

7 /111

GAAI rank, June 2026

+5.7

y/y — largest major-economy gain

47.8%

of working-age adults using AI (Q1 '26)

2.66×

frontier-assistant intensity (AUI)

— COMMENT

On the June reading

“

The headline number held steady in June, but flat is not neutral. Advanced economies are compounding — better tools, deeper workflows, faster diffusion — while most of the emerging world is standing still in relative terms. A divide that widens quietly, one month at a time, is still a divide. The value of measuring monthly is that no one gets to be surprised later.

Global AI Adoption Index · June 2026 commentary

In this edition · inaugural notes

This is Edition No. 1 of the GAAI Monthly. Alongside it, the project publishes the full back-series to March 2025 (111 economies × 17 months), the interactive index and data explorer with all six datasets downloadable, and the research paper documenting construction, robustness and limitations. From the August edition this section becomes “What changed since last month” — new waves ingested, revisions, and methodology notes, under the frozen-vintage rule: revisions are published alongside, never instead of, the originals.

ABOUT & METHODOLOGY

How to read this report

About GAAI

The Global AI Adoption Index is an independent, open-methodology measure of realized AI adoption, published monthly across 129 economies (111 ranked). It blends population usage telemetry, frontier-assistant intensity and structural readiness into a 0–100 composite, with enterprise and labor-market data as partial-coverage modules.

Formula

$$\text{GAAI} = (40 \cdot \text{MS} / 70.1 + 25 \cdot \sqrt{(\text{AUI} / 4.90)} + 35 \cdot \text{AIPI}) \div \Sigma \text{ weights available} \cdot \text{ranked iff } \geq 2 \text{ of } 3 \text{ present}$$

MS = Microsoft AI diffusion (% of working-age population, Q1 2026) · AUI = Anthropic AI Usage Index (Nov 2025) · AIPI = IMF AI Preparedness Index (2023). Tiers: Frontier ≥ 70 · Advanced 55–70 · Expanding 40–55 · Emerging 25–40 · Nascent < 25. Confidence grades A–D by indicator coverage.

Monthly series

Sub-indicators are linearly interpolated between their own published wave anchors and carried constant outside them — never extrapolated. Every monthly value is bounded by real observations. Each edition is archived as a frozen vintage.

Sources

Microsoft AI Economy Institute · Anthropic Economic Index · IMF · US Census Bureau BTOS · Eurostat · Ramp Economics Lab · Indeed Hiring Lab · Lightcast · World Bank. All third-party data remain © their publishers.

Open data

Six machine-readable datasets (countries, monthly index, group aggregates, source waves, sector matrix, pulse series) ship with the interactive index. Free to reuse with attribution.

Next edition

August 2026, incorporating the Q2 2026 telemetry waves. GAAI pilot v0.1.

